

25 November 2021

ISSUE OF SHARES – APPENDIX 2A and S708A Notice

European Lithium Limited (ASX:EUR, FRA:PF8, OTC: EULIF) (the **Company**) advises that it has issued 5,004,426 fully paid ordinary shares upon the exercise of 3,634,426 unlisted options (\$0.05 each expiring 31 July 2022) and 1,370,000 listed options (\$0.075 each expiring 19 April 2024).

A completed Appendix 2A for the above share issues accompanies this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release to the ASX by the Board of the Company.

Tony Sage
Non-Executive Chairman
European Lithium Limited

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